



BLD PLANTATION BHD.

(Company No. 562199-A)

(Incorporated in Malaysia under the Companies Act, 1965)

PROSPECTUS



PUBLIC ISSUE OF 20,710,000 NEW ORDINARY SHARES OF RM1.00 EACH AT AN ISSUE PRICE OF RM2.00 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:

- (i) 8,400,000 ordinary shares of RM1.00 each available for application by Bumiputera investors approved by the Ministry of International Trade and Industry;
- (ii) 5,560,000 ordinary shares of RM1.00 each available for application by way of placement to selected investors;
- (iii) 4,250,000 ordinary shares of RM1.00 each available for application by eligible Directors and employees of BLD Plantation Bhd. Group; and
- (iv) 2,500,000 ordinary shares of RM1.00 each available for application by the Malaysian Public.

IN CONJUNCTION WITH THE LISTING OF BLD PLANTATION BHD. ON THE MAIN BOARD OF THE KUALA LUMPUR STOCK EXCHANGE

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTOR" AS SET OUT IN SECTION 3 OF THIS PROSPECTUS

Adviser, Managing Underwriter and Placement Agent



AmMerchant Bank Berhad

(23742-V) A member of the AmBank Group

THIS PROSPECTUS IS DATED 19 JUNE 2003